

P. Cyrus Chin

Senior Associate, Business Group

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Cyrus Chin joined the Business Group in September 2013. His practice consists of representing domestic and foreign entities and individuals in a broad range of corporate matters, including complex merger and acquisition transactions, corporate formation and restructuring, corporate governance, real estate transactions, contract negotiation and other general business matters.

Prior to joining the firm, Cyrus was a corporate and tax associate at Gray Reed and worked in-house for several Houston oil and gas companies.



EDUCATION

- JD, Northeastern University School of Law
- LLM (Tax), Temple University School of Law
- BA, University of Notre Dame

AFFILIATIONS

- Texas Bar Association

RELEVANT REPRESENTATIVE MATTERS

MERGERS AND ACQUISITIONS

- Represented a designer and supplier of downhole control, injection, flow assurance and monitoring equipment in the sale of its equity to an energy-and-telecom cable systems company.
- Represented a provider of downstream oil & gas industry software in the sale of its equity to a Houston-based energy company.
- Represented a specialty cleaning and waste processing services company in the sale of its equity interests to a private equity firm.

- Represented a real estate development company in the contribution of its existing portfolio of properties valued at approximately \$71,700,000 to a newly-formed joint venture with a New York-based REIT, whereafter the REIT committed to contribute up to \$300,000,000 to the joint venture, which focuses on the acquisition, development and redevelopment of single-tenant, multi-tenant, industrial and office properties located in primary and select secondary markets in Texas and other southwestern U.S. markets.
- Represented a manufacturer of metal-seated ball valves used in severe-service applications in the sale of its assets to a global oilfield-services company serving the subsea, drilling, completion, production and infrastructure sectors of the oil & gas industry.
- Represented a proppant delivery solution product and services company in its sale of its equity to a leading producer and supplier of silica sand, frac sand and other industrial minerals for a purchase price of \$230 million.
- Represented a provider of training simulators, process-unit monitoring, production planning and scheduling software for customers in the downstream oil & gas industry in the sale of its equity to a Houston-based energy company.



MERGERS AND ACQUISITIONS CONTINUED

- Represented the owners of a Texas-based construction-aggregate supplier and construction company in the sale of their equity to the nation's largest producer of construction aggregates and aggregates-based construction materials for a purchase price of \$135 million.
- Represented a Houston-based leading provider of technical welding solutions and services in connection with the sale of its assets to a Pennsylvania-based manufacturer and supplier of high-quality, engineered, heavy-metal products.
- Represented a direct-to-the-installer automotive parts supplier in the recapitalization and sale of 80% of its ownership interests to a Japanese global conglomerate. For a purchase price of \$180 million.
- Represented a direct-to-the-installer automotive parts supplier in the acquisition of the assets of several auto-parts suppliers in the Gulf Coast region, and was primarily responsible for negotiating and drafting the terms of the asset purchase agreements, including indemnification provisions in favor of the buyer, seller's representations and warranties, and seller's non-competition territory and terms.
- Represented a specialty home-healthcare provider to high-risk obstetrical patients in the sale of its equity to one of the nation's largest providers of home and alternative treatment site infusion services.
- Ongoing representation of a startup developer/operator of acute care micro-hospitals in connection with:
 - Initial organization
 - Multiple series of friends and family fundraising
 - The negotiation of several hospital system joint ventures
 - A private equity investment by a Dallas-based private equity firm
 - Bank credit facilities
 - The formation of physician staffing company subsidiary
 - The formation of billing and collections subsidiary
 - Acquisition and development of real estate
 - Employment and HR matters
- Represented a Houston-based medical transcription business in the sale of its business to a strategic purchaser located in Atlanta, Georgia.

- Represented the owners of Kingsley Constructors, Inc. ("Kingsley") in the sale of all of the stock of Kingsley to MasTec.

REAL ESTATE

- Representation of a developer and operator of multi-unit Alzheimer's residential facilities.
- Represented Houston-based rail service provider in connection with the acquisition of the largest industrial park in the greater Houston market, comprising approximately 10,600 acres of unimproved land, a 300,000 square-foot rail-served warehouse on approximately 18 acres of land, and approximately 56 miles of rail and associated storage yards, switches and appurtenances.