

## Taylor Gaver

### Associate, Business Group

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Taylor Gaver joined BoyarMiller's Business Group in March 2019. Her practice consists of a wide range of corporate and real estate matters – including representing foreign and domestic clients in general business matters, corporate formation and restructuring, complex mergers and acquisitions, leasing and land acquisition, disposition, and development.

Taylor is a graduate of the University of Houston Law Center. As a native Houstonian, Taylor volunteers for the Houston Livestock Show and Rodeo on the Breeders Greeters Committee. She enjoys giving back to the Houston community through her work with the rodeo primarily because of the opportunities it provides for high school students to earn scholarships.

Taylor is at her best when she is head first in a project and consistently in touch with her clients.

#### EDUCATION

- JD, University of Houston Law Center
- MBA, University of Houston, C.T. Bauer College of Business
- BA, The University of Texas at Austin

#### RELEVANT REPRESENTATIVE MATTERS

##### REAL ESTATE

- Represented the buyer in the purchase of several tracts of land in Polk County, Texas. Responsible for the review of due diligence materials and surveys, drafting of corporate consents, closing statement and other closing documents, and handling the closing.
- Represented the buyer in the purchase of two ground lease locations of a national chicken fast food restau-



rant in Houston, Texas, with each purchase valued at approximately \$2,000,000. Handled the transaction from inception to close and served as primary point of contact for the client.

- Represented the buyer of a national chain of dollar stores in Harris County, Texas. Responsible for drafting ancillary documents, due diligence regarding the property and handling the closing.

##### MERGERS & ACQUISITIONS

- Assisted with the corporate reorganization of a billion dollar enterprise, including the amended and restated of over 180 limited partnership agreements and limited liability company agreements.
- Represented the seller of all stock in a electrical process heater corporation in a two tranche closing, with the first closing valued at approximately \$25,000,000 and the second closing value being determined in 2021 based on a multiple of the company's EBITDA. Drafted the disclosure schedules, restrictive covenant agreements, corporate consents, secretary certificates and funds flow spreadsheet.

**MERGERS & ACQUISITIONS CONTINUED**

- Represented the buyer of a local residential remodeling business. Responsible for the transaction from inception to close, including the drafting of all documents and negotiation with the seller.
- Represented the seller of an orthodontic practice in Houston, Texas. Handled revisions to the asset purchase agreement, clearing of all encumbrances and drafting of disclosure schedules.
- Represented the buyer of the assets of a computer forensics business, including the review of due diligence materials, preparation of disclosure schedules and drafting and revision of ancillary documents.
- Represented the buyer of five (5) food franchise locations, with a purchase price of approximately \$900,000. Drafted the asset purchase agreement and ancillary documents and served as the primary point of contact for the client.
- Represented the seller of twenty-seven (27) franchises and locations of a national burger fast food restaurant with a purchase price of approximately \$65,000,000. Active in day to day management of the transaction, drafting of the asset purchase agreement and other ancillary documents, reviewing and responding to the objections to the title commitment and responsible for obtaining all landlord consents and estoppel certificates.